

## **Announcement in connection with an amendment to the Bonds Act**

Komerční banka, a.s. with its registered office at Na Příkopě 33/969, 114 07 Prague 1, Identification Number: 453 17 054, registered in the Commercial Register kept by the Municipal Court in Prague, file number B 1360 (hereinafter the "**Issuer**"), as the issuer of the below covered bonds (hereinafter the "**Covered Bonds**"):

<b>Title</b>	<b>ISIN</b>
HZL KB VAR1/2037	CZ0002001324
HZL KB VAR2/2037	CZ0002001332
HZL KB VAR3/2037	CZ0002001340
HZL KB VAR4/2037	CZ0002001357
HZL KB VAR5/2037	CZ0002001365
HZL KB VAR6/2037	CZ0002001373
HZL KB VAR7/2037	CZ0002001381
HZL KB VAR8/2037	CZ0002001399
HZL KB VAR9/2037	CZ0002001431
HZL KB VAR10/2037	CZ0002001449
HZL KB VAR11/2037	CZ0002001456
HZL KB VAR12/2037	CZ0002001464
HZL KB VAR13/2037	CZ0002001472
HZL KB VAR14/2037	CZ0002001480
HZL KB VAR15/2037	CZ0002001498
HZL KB VAR16/2037	CZ0002001506
HZL KB VAR17/2037	CZ0002001514
HZL KB VAR18/2037	CZ0002001522
HZL KB VAR19/2037	CZ0002001530
HZL KB VAR20/2037	CZ0002001548
HZL KB VAR21/2037	CZ0002001555
HZL KB VAR22/2037	CZ0002001563
HZL KB VAR23/2037	CZ0002001571
HZL KB VAR24/2037	CZ0002001589
HZL KB VAR27/2037	CZ0002001746
HZL KB VAR28/2037	CZ0002001753
HZL KB 2.55/2022	CZ0002002801
HZL KB 3,5/2025	CZ0002003353
HZL KB 3,5/2026	CZ0002003346
HZL KB 3/2024	CZ0002003361
HZL KB 2,0/2026	CZ0002003742
HZL KB 2,2/2028	CZ0002003767
HZL KB 2.1/2027	CZ0002003759

**Title**

HZL KB 2.30/2029

**ISIN**

CZ0002003775

, which were issued before the date of entry into force of Act No. 190/2004 Coll., on Bonds (hereinafter the “**Bonds Act**”), as amended by Act No. 307/2018 Coll., amending Act No. 190/2004 Coll., on Bonds, as amended, and other related acts whereas the Issuer changed their terms and conditions to comply with the requirements of the Bonds Act, as amended from the date of entry into force of Act No. 307/2018 Coll.,

and

**Title**

Mortgage Covered Bond KOMERC 0.01 01/20/26

**ISIN**

XS2289128162

, which were issued after the date of entry into force of the Bonds Act, as amended by Act No. 307/2018 Coll.,

hereby announces that:

1. From 29 May 2022, the Covered Bonds are considered to be covered bonds pursuant to the Bonds Act, as amended by Act No. 96/2022 Coll., amending certain acts regulating the financial market, in particular in connection with the implementation of European Union regulations concerning the capital markets union and, among others, transposing into Czech law Directive (EU) 2019/2162 of the European Parliament and of the Council of 27 November 2019 on the issuance of covered bonds and the public supervision of covered bonds and amending Directives 2009/65/EC and 2014/59/EU (hereinafter the “**Amendment**”), without the Issuer having to change their terms and conditions to meet the requirements of the Amendment.
2. From 29 May 2022, in relation to the Covered Bonds the Issuer will comply with the requirements of the Bonds Act as amended by the Amendment whereas the Amendment does not require compliance with the requirements of Section 28a(5), Section 28aa and Section 30d(3) of the Bonds Act as amended by the Amendment.

Prague, 27 May 2022

**Komerční banka, a.s.**