



Announcement

**Komerční banka, a. s.
The Seventh tranche of Mortgage Bonds
with fixed rate 4.40 % p.a. and maturity in 2015
in total nominal value CZK 11,490,000,000 as of the settlement date
ISIN CZ0002000664**

Title: Hypoteční zástavní list Komerční banka, a.s. 4.40/2015

Short title: HZL KB 4.40/2015

ISIN of the Bonds: CZ0002000664

Issuer: Komerční banka, a.s.

Settlement Date of the Seventh tranche: 2.1.2013

Total placed amount of the Seventh tranche in nominal value: CZK 450,000,000

Total amount outstanding as of 2.1.2013: CZK 11,490,000,000

Lead manager: Komerční banka,a.s.

This announcement is only for information purposes. It does not represent any offer to buy or sell the securities or other investment instruments.