

[Round stamps]

JUDr. LUCIE FOUKALOVÁ
Notary in Prague

Extract

from the Commercial Register maintained
with the Metropolitan Court in Prague
Section B, File 1360

Date of registration:	5 March 1992
File number:	B 1360 maintained by the Metropolitan Court in Prague
Business name:	Komerční banka, a. s.
Registered office:	Prague 1, Na Příkopě 33, Building No. 969, PC 11407
Identification number:	453 17 054
Legal form:	Joint Stock Company
Object of business:	

I. The Bank shall carry on business pursuant to Act No. 21/1992 Sb., the Banking Act, as amended. The business activities of the Bank shall include:

- a) acceptance of deposits from the public,
- b) granting of loans,
- c) investing in securities on the Bank's own account,
- d) financial leasing,
- e) making and receiving payments and administration of clearing system,
- f) issuing of payment instruments, such as payment cards and traveller's cheques,
- g) provision of guarantees,
- h) issue of letters of credit,
- i) provision of collection services,
- j) provision of investment services including:
 - main investment services of reception and transmission, on behalf of investors, of orders in relation to one or more of investment instruments,
 - main investment services of execution of orders on behalf of investors in relation to one or more of investment instruments,
 - main investment services of dealing in investment instruments for the Bank's own account,
 - main investment services of managing portfolios of investments in accordance with mandates given by investors on a discretionary, client-by-client basis where such portfolios include one or more of investment instruments,
 - main investment services of underwriting in respect of issues of investment instruments and/or the placing of such issues,
 - ancillary services of safekeeping and administration in relation to one or more of investment instruments,
 - ancillary services of safe custody,
 - ancillary services of granting credits or loans to an investor to allow him to carry out a transaction in one or more of investment instruments, where the company granting the credit or loan is involved in the transaction,
 - ancillary services of advice to undertakings on capital structure, industrial strategy and related matters and advice and service relating to mergers and the purchase of undertakings,
 - ancillary services related to underwriting related to investment instruments,
 - ancillary services of investment advice concerning one or more of investment instruments,
 - ancillary services of foreign-exchange service where these are connected with the provision of investment services;

- k) dealing on the Bank's own account or on the client's account in foreign currencies and gold,
- l) financial brokerage,
- m) foreign exchange operations (foreign exchange purchase),
- n) provision of depository services,
- o) provision of banking information,
- p) rental of safe-deposit boxes,
- q) issue of mortgage bonds,
- r) activities directly related to those mentioned under letters a) - q)

II. The Bank shall further carry on business activities for others if they relate to the operation of the Bank and the operation of other banks controlled by the Bank, savings associations, credit cooperative societies, securities dealers, insurance companies, reinsurance companies, financial institutions and enterprises that provide supporting banking services in the following extent:

- a) accounting consultants activities, book-keeping, tax record keeping
- b) procurement of trade and services,
- c) advisory and consultancy activities, processing of expert studies and opinions,
- d) real estate activities, administration and maintenance of real estate,
- e) extra-curricular education, organization of specialized courses, trainings, and other educational programs including teaching,
- f) provision of software, advisory in information technologies, data processing, hosting and relating activities and web portals,
- g) services in the area of administration and services of organization and economic nature.

Statutory Body - Board of Directors:

Member of the

Board of Directors:

LIBOR LÖFLER, date of birth 29 May 1966
Do Klukovic 1134/8a, Hlubočepy, 152 00 Prague 5
Board member from: 1 April 2015

Member:

VLADIMÍR JEŘÁBEK, date of birth: 7 April 1968
Mladá 95/2a, Útěchov, 644 00 Brno
Date of entry into office: 3 June 2016
Board member from: 3 June 2016

Chairman:

JAN JUCHELKA, date of birth: 19 September 1971
Vojtěšská 240/11, Nové Město, 110 00 Prague 1
Date of entry into office: 3 August 2017
Board member from: 3 August 2017

Member:

DIDIER LUC MARIE COLIN, date of birth: 20 April 1963
Vlašská 361/5, Malá Strana, 118 00 Prague 1
Board member from: 1 October 2017

Member of the

Board of Directors:

DAVID FORMÁNEK, date of birth: 22 June 1968
Na Kozačce 1272/12, Vinohrady, 120 00 Prague 2
Board member from: 1 August 2018

Member of the

Board of Directors:

MIROSLAV HIRŠL, date of birth: 1 November 1972
Spojovací 710/8a, Svobodné Dvory, 503 11 Hradec Králové
Board member from: 1 August 2018

Number of directors:

6

Manner of acting:	Acting for the Bank: Members of the Board of Directors represent the Bank in all matters, either all members of the Board of Directors jointly or any two members jointly.
Supervisory Board:	
Member of the Supervisory Board:	SYLVIE REMOND, date of birth 20 July 1963 Le Vesinet, 11 rue Henri Cloppet-78110, French Republic Board Member from: 23 April 2015
Member:	BOŘIVOJ KAČENA, date of birth: 24 February 1943 Vavákova 1486/4a, Kunratice, 148 00 Prague 4 Date of entry into office: 1 May 2016 Board member from: 1 May 2016
Member:	LAURENT GOUTARD, date of birth 13 May 1961 78100 Saint Germain en Laye, 15 Ter rue de Tourville, French Republic Board Member from: 2 May 2017
Member:	PETR LAUBE, date of birth 8 July 1949 Kvapilova 958/9, Košíře, 150 00 Prague 5 Board Member from: 2 May 2017
Chairman:	JEAN-LUC ANDRÉ JOSEPH PARER, date of birth: 16 April 1954 75014 Paris, 18 Place Denfert Rochereau, French Republic Date of entry into office: 2 May 2017 Board member from: 2 May 2017
Vice Chairman:	GIOVANNI LUCA SOMA, date of birth 21 August 1960 75008 Paris, 104 Rue du Faubourg Saint Honoré, French Republic Date of entry into office: 2 May 2017 Board member from: 2 May 2017
Member:	PETR DVOŘÁK, date of birth 31 October 1960 U Gabrielky 569, Nebušice, 164 00 Prague 6 Board member from: 2 June 2017
Member:	PAVEL JELÍNEK, date of birth 18 May 1971 Čs. partyzánů 8, Chrudim IV, 537 01 Chrudim Board member from: 2 June 2017
Member:	MIROSLAVA ŠMÍDOVÁ, date of birth: 6 May 1965 Žižkova 2080/55, Jižní Předměstí, 301 00 Plzeň Board member from: 2 June 2017
Number of members:	9
Shares:	190,049,260 ordinary bearer shares with the nominal value of CZK 100 in documentary form Description of rights and duties attached to the shares are specified in sections 5 and 6 of the Articles of Association.
Registered capital:	CZK 19,004,926,000 Paid up: 100%

Other facts:

Komerční banka Bratislava, a. s., identification No. 31395074, with the registered office at Hodžovo námestie 1A, postal code 811 06, Bratislava, Slovak Republic, registered in the Commercial Register maintained with the District Court of Bratislava I, in Section Sa, File No. 835/B, as the company ceasing to exist, has merged into the company Komerční banka, a. s., as the successor company, by a cross-border merger by consolidation. The assets and liabilities of the company ceasing to exist have devolved upon the successor company.

Method of the Company's foundation:

In accordance with the privatisation project of the state financial institution Komerční banka, with the registered office in Prague, Na příkopěch 28, which project was approved by resolution of the Government of the Czechoslovak Federative Republic No. 1 of 9 January 1992 and No. 109 of 20 February 1992, the National Property Fund of the Czech Republic, as the sole founder, established the joint-stock company styled Komerční banka, a. s. under the Memorandum of Association dated 3 March 1992 pursuant to section 172 of the Commercial Code.

Number of members of the Supervisory Board: 9

The business corporation is subject to the law as a whole by means of the procedure according to section 777 subsection 5 of Act No. 90/2012 regulating business companies and cooperatives.

On 29 August 2016, Komerční banka, a.s., and Cataps, s.r.o., a company with the registered office at Václavské náměstí 796/42, Prague 1, Nové Město, PC 110 00, ID 03633144 entered into the Agreement on provision of non-monetary extra contribution out of the registered capital under which Komerční banka, a.s., transferred to Cataps, s. r. o. a part of its enterprise as it specified in the Agreement and in the expert opinion of the non-monetary extra contribution made up by an expert of BDO Appraisal services - Znalecký ústav s.r.o., with the registered office at Všenory, V Americe 114, PC 252 31, ID 27599582 on 25 August 2016 under ref. number 25-08-2016/147. On 29 August 2016 Komerční banka, a.s., and Cataps, s.r.o. executed a hand-over record in the form of a notarial deed made up by JUDr. Lucie Foukalová, a notary seated in Prague, under number NZ 668/2016 as a document on purchase of part of the enterprise pursuant to section 2180 subsection 1 of the Civil Code which has been deposited in the Collection of Documents of Cataps, s.r.o. on 31 August 2016. Cataps s.r.o. acquired the ownership title to the above specified part of the enterprise on 1 September 2016.

Branches:**Branch**

Business name: Komerční banka, a. s., pobočka zahraničnej banky

Registered office: Bratislava, Hodžovo nám. 1A, PC 81106, Slovak Republic

Object of business

- a) acceptance of deposits
- b) granting of loans
- c) payment services as defined in Article 4 (3) of Directive 2007/64/EC of the European Parliament and of the Council of 13 November 2007 on payment services in the internal market
- d) issuing and administering other means of payment (e.g. travellers' cheques and bankers' drafts) insofar as this activity is not covered by letter c) above
- e) provision of guarantees and commitments
- f) trading on own account and on account of customers in money market instruments, foreign exchange, financial futures and options, exchange and interest-rate instruments, or transferable securities
- g) money broking,
- h) provision of banking information
- i) issuing electronic money

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- j) investment services and activities: acceptance and transmission of orders in relation to one or more financial instruments, which include:
- transferable securities;
 - money-market instruments;
 - units in collective investment undertakings;
 - options, futures, swaps, forward rate agreements and any other derivative contracts relating to securities, currencies, interest rates or yields, or other derivatives instruments, financial indices or financial measures which may be settled physically or in cash;
 - options, futures, swaps, forward rate agreements and any other derivative contracts relating to commodities that must be settled in cash or may be settled in cash at the option of one of the parties (otherwise than by reason of a default or other termination event);
 - options, futures, swaps, and any other derivative contract relating to commodities that can be physically settled provided that they are traded on a regulated market and/or an MTF;
 - options, futures, swaps, forwards and any other derivative contracts relating to commodities, that can be physically settled not otherwise mentioned above and not being for commercial purposes, which have the characteristics of other derivative financial instruments, having regard to whether, inter alia, they are cleared and settled through recognised clearing houses or are subject to regular margin calls;
 - derivative instruments for the transfer of credit risk;
 - financial contracts for differences,
 - options, futures, swaps, forward rate agreements and any other derivative contracts relating to climatic variables, freight rates, emission allowances or inflation rates or other official economic statistics that must be settled in cash or may be settled in cash at the option of one of the parties (otherwise than by reason of a default or other termination event), as well as any other derivative contracts relating to assets, rights, obligations, indices and measures not otherwise mentioned above, which have the characteristics of other derivative financial instruments, having regard to whether, inter alia, they are traded on a regulated market or an MTF, are cleared and settled through recognised clearing houses or are subject to regular margin calls.
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Branch manager:

KATARÍNA KURUCOVÁ, date of birth: 14 June 1974
83152 Bratislava, Vavrinecká 12517/17, Slovak Republic

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JUDr. LUCIE FOUKALOVÁ
Notary in Prague

Public Register - Valid Extracts

I hereby certify under number **V 282/2018** that this document which has been generated by transferring data from the public administration information system to the documentary form and which consists of **5** sheets agrees word for word with the contents of the public administration information system in the electronic form.

Verifier: **PETRA POLANOVÁ**
In Prague on **14 August 2018**

[Round stamp]
JUDr. LUCIE FOUKALOVÁ
Notary in Prague

Signature: *[Signed]*

Petra Polanová
Notary Secretary
Authorized by JUDr. Lucie Foukalová
Notary in Prague

Já, níže podepsaná PhDr. Olga Kotlářová, tlumočnický jazyků anglického a ruského jmenovaný rozhodnutím krajského soudu v Praze dne 23. 9. 1994, č.j. Spr. 4105/94 stvrzuji, že překlad souhlasí přesně s textem připojené listiny. V překladu jsem neprovedla žádné opravy. Tlumočnický úkon je zapsán v tlumočnickém deníku pod číslem 10127

I, the undersigned PhDr. Olga Kotlářová, a sworn interpreter of the English and Russian languages appointed by the Regional Court in Prague on 23 September 1994, file number 4105/94, do hereby declare that the foregoing is a true and exact translation of the document enclosed. No corrections have been made in the translation. The translation is registered under number 10127

Dne/Dated 15 August 2018



PhDr. Olga Kotlářová

