



**Notice to Noteholders concerning redemption in full: €500,000,000 0.01 per cent. Mortgage Covered Bonds
(in Czech, *hypoteční zástavní listy*) due 2026**

Komerční banka, a.s. with its registered office at Prague 1, Na Příkopě 33 Dscr. No. 969, Postal Code 114 07, Czech Republic, Identification No. 45317054, registered with the Commercial Register maintained by the Municipal Court in Prague, File No. B 1360, as the issuer of

€500,000,000 0.01 per cent. Mortgage Covered Bonds (in Czech, *hypoteční zástavní listy*) due 2026

ISIN: XS2289128162

Common Code: 228912816

Series No.: 1

Issue date: 20 January 2021

issued pursuant to the **€5,000,000,000 Mortgage Covered Bond (in Czech, *hypoteční zástavní list*) Programme**

of

Komerční banka, a.s.

(the **Mortgage Covered Bonds**),

announces that it will redeem the principal amount of the outstanding Mortgage Covered Bonds in full on the maturity date, i.e. on 20 January 2026.

Prague, 5 January 2026

A blue ink signature of Jiří Skop.

Name: Jiří Skop

duly authorised

A blue ink signature of Tomáš Fuchs.

Name: Tomáš Fuchs

duly authorised