



**Notice to Noteholders concerning redemption in full: €500,000,000 0.01 per cent. Mortgage Covered Bonds (in Czech, *hypoteční zástavní listy*) due 2026**

Komerční banka, a.s. with its registered office at Prague 1, Na Příkopě 33 Descr. No. 969, Postal Code 114 07, Czech Republic, Identification No. 45317054, registered with the Commercial Register maintained by the Municipal Court in Prague, File No. B 1360, as the issuer of

**€500,000,000 0.01 per cent. Mortgage Covered Bonds (in Czech, *hypoteční zástavní listy*) due 2026**

**ISIN: XS2289128162**

**Common Code: 228912816**

**Series No.: 1**

**Issue date: 20 January 2021**

issued pursuant to the **€5,000,000,000 Mortgage Covered Bond (in Czech, *hypoteční zástavní list*) Programme**

of

Komerční banka, a.s.

**(the Mortgage Covered Bonds),**

announces that it will redeem the principal amount of the outstanding Mortgage Covered Bonds in full on the maturity date, i.e. on 20 January 2026.

Prague, 5 January 2026

Name: Jiří Skop

*duly authorised*

Name: Tomáš Fuchs

*duly authorised*