



Announcement
Komerční banka, a. s.
The Third and Fourth tranche of Mortgage Bonds (issued within Bond Debt Issuance Programme)
with fixed rate 2.55 % p.a. and maturity in 2022
in total expected nominal value CZK 10.000.000.000
ISIN CZ0002002801

Title: Hypoteční zástavní list Komerční banka, a.s. 2.55%/2022

Short title: HZL KB 2.55%/2022

ISIN: CZ0002002801

Issuer: Komerční banka, a.s.

Settlement Date of the Third tranche: 11.10.2013

Settlement Date of the Fourth tranche: 14.10.2013

Final Redemption Date: 21.12.2022

Form: Book-entry

Nominal value of one piece: CZK 10,000

Daycount: 30E/360

Total placed amount of the Third tranche in nominal value: CZK 1,000,000,000

Total placed amount of the Fourth tranche in nominal value: CZK 1,000,000,000

Total amount outstanding as of 14.10.2013: CZK 3,000,000,000

Lead manager: Komerční banka, a.s.

This announcement is only for information purposes. It does not represent any offer to buy or sell the securities or other investment instruments.