



## **Announcement**

**Komerční banka, a. s.**

**The Second tranche of Mortgage Bonds (issued within Bond Debt Issuance Programme)**

**with fixed rate 2.55 % p.a. and maturity in 2022**

**in total expected nominal value CZK 10.000.000.000**

**ISIN CZ0002002801**

Title: Hypoteční zástavní list Komerční banka, a.s. 2.55%/2022

Short title: HZL KB 2.55%/2022

ISIN: CZ0002002801

Issuer: Komerční banka, a.s.

Settlement Date of the Second tranche: 18.4.2013

Final Redemption Date: 21.12.2022

Form: Book-entry

Nominal value of one piece: CZK 10,000

Daycount: 30E/360

Total placed amount of the Second tranche in nominal value: CZK 600,000,000

Total amount outstanding as of 18.4.2013: CZK 1,000,000,000

Lead manager: Komerční banka, a.s.

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