

ADVERTISEMENT ANNOUNCEMENT

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CZG – Česká zbrojovka Group SE
Floating Rate Note Issue with coupon of
6M PRIBOR + 1.80% p.a.
in the aggregate nominal amount of
CZK 5,000,000,000
due 2027
ISIN CZ0003530776
(“the Notes“)

NOTIFICATION OF THE FINAL RESULTS OF THE PUBLIC OFFER

Prague, 23 March 2021

CZG – Česká zbrojovka Group SE (“**CZG**“ or the “**Issuer**“), in accordance with the Subscription and Sale section of the prospectus approved on 23 February 2021 by a decision of the CNB ref. no. 2021/020400/CNB/570, file no. S-Sp-2021/00010/CNB/572, which became effective on 25 February 2021 (the “**Prospectus**“), hereby announces that in the framework of a public offer will be issued a total of 500,000 Notes with a total nominal value of CZK 5,000,000,000 as of the Issue Date on March 23, 2021. The issue price of the Notes subscribed in the public offer is 100% of the nominal value of the Notes. The public offering ended on March 10, 2021. The Notes were admitted to trading on the Regulated Market of the Prague Stock Exchange.

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Capitalized terms not defined in this announcement have the same meaning assigned to them in the Prospectus, which is available on the Issuer's website www.czg.cz/investors, in the *Bonds* section and also on the website of the relevant Joint Lead Manager, in the case of Česká spořitelna at www.csas.cz in the section *Documents to Download* and next *Prospectuses and Issue Supplements* (in Czech original: “*Dokumenty ke stažení*”, dále “*Prospekty a emisní dodatky*”) and in the case of KB at www.kb.cz, in the section *About the Bank, All about KB, Mandatory published information, Information on securities, Bonds of clients of Komerční banka* (in Czech original: “*O bance, Vše o KB, Povinně uveřejňované informace, Informace o cenných papírech, Dluhopisy klientů Komerční banky*”). This announcement is published in the same way as the Prospectus and cannot be studied separately, but only together with the Prospectus (and its potential supplements).

Joint Lead Managers

Česká spořitelna, a.s.

Komerční banka, a.s.

Co-Manager *

Conseq Investment Management, a.s.

** Conseq Investment Management, a.s. was accepted as a Co-Manager and became a party to the Subscription Agreement.*

Administrator

Komerční banka, a.s.

About CZG - Česká zbrojovka Group SE

CZG – Česká zbrojovka Group (CZG), together with its subsidiaries, is one of the leading European producers of firearms for military and law enforcement, personal defense, hunting, sport shooting and other civilian use. CZG markets and sells its products mainly under the CZ (Česká zbrojovka), CZ-USA, Dan Wesson, Brno Rifles and 4M Systems brands. CZG's subsidiaries include Česká zbrojovka, CZ-USA, 4M Systems and CZ Export Praha. CZG owns a minority stake in Spuhr i Dalby, a Swedish manufacturer of optical mounting solutions for weapons.

CZG is headquartered in the Czech Republic. It has production facilities in the Czech Republic and in the United States and employs around 1,650 people in the Czech Republic, the United States and Germany.

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