



Announcement

Komerční banka, a. s.

**The First tranche of Mortgage Bonds (issued within Bond Debt Issuance Programme)
with floating interest rate and maturity in 2018
in total expected nominal value CZK 10.000.000.000**

ISIN CZ0002003064

Title: Hypoteční zástavní list Komerční banka, a.s. VAR/2018

Short title: HZL KB VAR/2018

ISIN: CZ0002003064

Issuer: Komerční banka, a.s.

Settlement Date of the First tranche: 14.3.2013

Final Redemption Date: 14.3.2018

Form: Book-entry, registered at the Central Securities Depository

Nominal value of one piece: CZK 10.000,-

Daycount: ACT/360

Issue Price: 100%

Coupon: 6M PRIBOR + 0,50 % p.a.

Interest Payment Dates: March 14th, September 14th

Fixing: 2 days prior to the start of the accrual period

Listing: Prague Stock Exchange, Regulated Market

Total placed amount of the First tranche in nominal value: CZK 1.747.000.000

Total amount outstanding as of 14.3.2013: CZK 1.747.000.000

Lead manager: Komerční banka, a.s.

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