



Notice of General Meeting

The Board of Directors of Komerční banka, a. s., convenes the

REGULAR GENERAL MEETING

of Komerční banka, a. s.,

with its registered office at Prague 1, Na Příkopě 33, building identification No. 969, postal code 114 07, registration No. 45317054, registered in the Register of Companies maintained with the Metropolitan Court of Prague, section B, inserted file No. 1360 (hereinafter called "the Bank"),

which will be held at the Big Hall of the Slovanský House, Na Příkopě 22, Prague 1, on 25 April 2007 from 1 o'clock.

Agenda:

1. Opening
2. Approval of the rules of order and of voting of the general meeting, election of general meeting chairman, minutes clerk, minutes verifiers and scrutineers
3. Approval of the Board of Directors' report on the Bank's business activities and on the state of its assets and liabilities for the year 2006
4. Discussion about the regular financial statements with the proposal for the distribution of profit for the year 2006, and about the consolidated financial statements for the year 2006
5. Position of the Supervisory Board on the regular financial statements for the year 2006, on the proposal for the distribution of profit for the year 2006, and on the consolidated financial statements for the year 2006; report by the Supervisory Board on the results of its supervisory activity; and position of the Supervisory Board on the Board of Directors' report on relations among related entities in accordance with S. 66a (9) of Act No. 513/1991 Sb., the Commercial Code as Amended
6. Approval of the regular financial statements for the year 2006
7. Decision on the distribution of profit for the year 2006
8. Approval of the consolidated financial statements for the year 2006
9. Changes in the ranks of the Supervisory Board
10. Decision on the remuneration of the members of the Bank's bodies
11. Decision on the acquisition of the Bank's own shares
12. Conclusion

Decisive day:

The decisive day for the participation at the general meeting is 18 April 2007.

Registration of shareholders:

Shareholders will be registered in the place of holding the general meeting from 12 o'clock.



Upon registration, shareholders - individuals shall prove their identity with a valid proof of identity. In case of empowerment, the agent shall present a valid proof of identity and the original or an officially attested copy of his/her power of attorney.

If a shareholder is a legal entity, upon registration the person acting on the legal entity's behalf in accordance with a copy of the entry in the Register of Companies or in another register shall present a valid proof of identity and the original or an officially attested copy of the entry in the Register of Companies or in another register specified by the legislation, or, as the case may be, the original or an officially attested copy of the shareholder's - legal entity's decision certifying the authority to act on such entity's behalf. The shareholder's representative shall also present, jointly with the original or the officially attested up-to-date copy of the entry in the Register of Companies or in another register, the original or an officially attested copy of the principal's written power of attorney or another document certifying his or her right to act for the company; he or she shall also present a valid proof of identity.

The regular financial statements, the consolidated financial statements, and the Board of Directors' report on relations among related entities under S. 66a (9) of Act No. 513/1991 Sb., the Commercial Code as Amended, will be available for shareholders' inspection in the head office of Komerční banka, a. s., on business days from 8 a.m. to 4 p.m. from 23 March 2007.

The report on relations among related entities shows that Komerční banka, a. s., did not suffer any harm during the accounting period from 1 January 2006 to 31 December 2006 in relation with agreements and contracts made among the related entities. No legal acts in the interest or upon the initiative of the entities were made, and no measures in the interest of or initiated by the related entities resulting in harm, profit, advantage, or disadvantage to Komerční banka, a. s., were taken or made by a controlled entity during this accounting period.

Main figures from the regular financial statements for the year 2006

| CZK million | IFRS |
|--------------------------------|---------|
| Net profit | 8,747 |
| Total assets | 512,250 |
| Amounts due from clients - net | 223,171 |
| Amounts due to clients | 398,137 |
| Registered capital | 19,005 |

Main figures from the consolidated financial statements for the year 2006

| CZK million | IFRS |
|--------------------------------|---------|
| Net profit | 9,120 |
| Total assets | 597,555 |
| Amounts due from clients - net | 252,505 |
| Amounts due to clients | 480,107 |
| Registered capital | 19,005 |

Board of Directors of Komerční banka, a. s.